Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF ARIZONA

Case number *(if known)* _____ Chapter **11**

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1.	**Debtor's name**	**VALUE VILLAGE THRIFT STORES, INC.**
2.	**All other names debtor used in the last 8 years** Include any assumed names, trade names and *doing business as* names	**DBA VALUE VILLAGE**
3.	**Debtor's federal Employer Identification Number** (EIN)	**86-0622549**
4.	**Debtor's address**	**Principal place of business** **6626 W. CAMELBACK ROAD** **Glendale, AZ 85301** Number, Street, City, State & ZIP Code **Maricopa** County **Mailing address, if different from principal place of business** P.O. Box, Number, Street, City, State & ZIP Code **Location of principal assets, if different from principal place of business** Number, Street, City, State & ZIP Code
5.	**Debtor's website** (URL)	**www.valuevillageaz.com**
6.	**Type of debtor**	■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) ☐ Partnership (excluding LLP) ☐ Other. Specify: _____

7. Describe debtor's business

A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ■ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See http://www.uscourts.gov/four-digit-national-association-naics-codes.

____

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ■ Chapter 11. *Check **all** that apply*:
  - ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ■ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B)
  - ☐ A plan is being filed with this petition.
  - ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ■ No.
- ☐ Yes.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list

- ■ No
- ☐ Yes.

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

Debtor **VALUE VILLAGE THRIFT STORES, INC.** Case number (*if known*)
Name

11. Why is the case filed in *this district?*

Check all that apply:

■ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

■ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☐ Funds will be available for distribution to unsecured creditors.

■ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

■ 1-49
☐ 50-99
☐ 100-199
☐ 200-999
☐ 1,000-5,000
☐ 5001-10,000
☐ 10,001-25,000
☐ 25,001-50,000
☐ 50,001-100,000
☐ More than100,000

15. Estimated Assets

■ $0 - $50,000
☐ $50,001 - $100,000
☐ $100,001 - $500,000
☐ $500,001 - $1 million
☐ $1,000,001 - $10 million
☐ $10,000,001 - $50 million
☐ $50,000,001 - $100 million
☐ $100,000,001 - $500 million
☐ $500,000,001 - $1 billion
☐ $1,000,000,001 - $10 billion
☐ $10,000,000,001 - $50 billion
☐ More than $50 billion

16. Estimated liabilities

☐ $0 - $50,000
☐ $50,001 - $100,000
☐ $100,001 - $500,000
☐ $500,001 - $1 million
■ $1,000,001 - $10 million
☐ $10,000,001 - $50 million
☐ $50,000,001 - $100 million
☐ $100,000,001 - $500 million
☐ $500,000,001 - $1 billion
☐ $1,000,000,001 - $10 billion
☐ $10,000,000,001 - $50 billion
☐ More than $50 billion

Debtor **VALUE VILLAGE THRIFT STORES, INC.**
Name

Case number (*if known*)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 6, 2021**
MM / DD / YYYY

X **/s/ ROSS O. KLOEBER, III**
Signature of authorized representative of debtor

ROSS O. KLOEBER, III
Printed name

Email Address of debtor

Title **PRESIDENT**

18. Signature of attorney

X **/s/ Harold E. Campbell**
Signature of attorney for debtor

Date **August 6, 2021**
MM / DD / YYYY

Harold E. Campbell 005160
Printed name

Harold Campbell, PC
Firm name

910 W. McDowell Road
Phoenix, AZ 85007
Number, Street, City, State & ZIP Code

Contact phone **480-839-4828** Email address **heciii@haroldcampbell.com**

005160 AZ
Bar number and State

Fill in this information to identify the case:	
Debtor name	**VALUE VILLAGE THRIFT STORES, INC.**
United States Bankruptcy Court for the:	**DISTRICT OF ARIZONA**
Case number (if known):	

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	**Name, telephone number and email address of creditor contact**	**Nature of claim** (for example, trade debts, bank loans, professional services, and government contracts)	**Indicate if claim is contingent, unliquidated, or disputed**	**Amount of claim** If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	**Deduction for value of collateral or setoff**	**Unsecured claim**
APS PO BOX 60015 Prescott, AZ 86304-6015		**BUSINESS DEBT**				**$3,780.00**
ARIZONA DEPT. OF REVENUE BANKRUPTCY AND LITIGATION 1600 W MONROE, 7TH FLOOR Phoenix, AZ 85007-2650		**TAX YEARS 2018 - 2020 (TPT)**				**$1,450,000.00**
CINTAS 5501 W. HADLEY STREET Phoenix, AZ 85043		**BUSINESS DEBT**				**$3,400.00**
CITY OF PHOENIX PO BOX 29115 Phoenix, AZ 85038-9115		**BUSINESS DEBT**				**$2,100.00**
COX COMMUNICATION PO BOX 53249 Phoenix, AZ 85072-3249		**BUSINESS DEBT**				**$3,746.00**
GLENDALE CENTRAL PLAZA 10551 WILSHIRE BLVD., UNIT 805 Los Angeles, CA 90024		**BUSINESS DEBT**				**$47,166.00**
IRS SPEC PROC SPEC PROC, MS #5012PX 210 E. EARLL DRIVE Phoenix, AZ 85012		**TAX YEARS 2017 - 2021 (941)**				**$1,590,000.00**

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Debtor **VALUE VILLAGE THRIFT STORES, INC.**
Name

Case number *(if known)*

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
LOOMIS - DEPT 0757 PO BOX 120757 Dallas, TX 75312-0757		**BUSINESS DEBT**				**$6,000.00**
MIDWAY CHEVROLET 2323 W. BELL ROAD Phoenix, AZ 85023		**BUSINESS DEBT**				**$9,400.00**
PERFECTION SWEEPING PO BOX 2256 Litchfield Park, AZ 85340		**BUSINESS DEBT**				**$3,600.00**
TYCO SECURITY LOCKBOX 223670 Pittsburgh, PA 15251		**BUSINESS DEBT**				**$8,700.00**
ULINE PO BOX 88741 Chicago, IL 60680-1741		**BUSINESS DEBT**				**$700.00**
WASTE MANAGMENT PO BOX 43350 Phoenix, AZ 85080		**BUSINESS DEBT**				**$3,900.00**

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VALUE VILLAGE THRIFT STORES, INC. -

APS
PO BOX 60015
PRESCOTT AZ 86304-6015

ARIZONA DEPT. OF REVENUE
BANKRUPTCY AND LITIGATION
1600 W MONROE, 7TH FLOOR
PHOENIX AZ 85007-2650

CINTAS
5501 W. HADLEY STREET
PHOENIX AZ 85043

CITY OF PHOENIX
PO BOX 29115
PHOENIX AZ 85038-9115

COX COMMUNICATION
PO BOX 53249
PHOENIX AZ 85072-3249

GLENDALE CENTRAL PLAZA
10551 WILSHIRE BLVD., UNIT 805
LOS ANGELES CA 90024

IRS SPEC PROC
SPEC PROC, MS #5012PX
210 E. EARLL DRIVE
PHOENIX AZ 85012

LOOMIS - DEPT 0757
PO BOX 120757
DALLAS TX 75312-0757

MIDWAY CHEVROLET
2323 W. BELL ROAD
PHOENIX AZ 85023

PERFECTION SWEEPING
PO BOX 2256
LITCHFIELD PARK AZ 85340

TYCO SECURITY
LOCKBOX 223670
PITTSBURGH PA 15251

VALUE VILLAGE THRIFT STORES, INC. -

ULINE
PO BOX 88741
CHICAGO IL 60680-1741

WASTE MANAGMENT
PO BOX 43350
PHOENIX AZ 85080

United States Bankruptcy Court
District of Arizona

In re **VALUE VILLAGE THRIFT STORES, INC.** Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **VALUE VILLAGE THRIFT STORES, INC.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

August 6, 2021
Date

/s/ Harold E. Campbell
Harold E. Campbell 005160
Signature of Attorney or Litigant
Counsel for **VALUE VILLAGE THRIFT STORES, INC.**

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